

01 / 経営成績 Financial Statements

財務ハイライト // Financial Summary

日本基準 (J-GAAP)

	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3
売上収益*1	¥1,790,026	¥1,896,539	¥1,788,223	¥1,620,915	¥1,982,435	¥1,947,884	¥1,952,492
コア営業利益	—	—	—	—	—	—	—
営業利益 ^{注1}	139,623	102,397	2,114	51,455	87,957	60,688	45,016
経常利益	157,981	92,790	(32,624)	34,957	84,091	50,714	50,252
親会社の所有者に帰属する当期利益*2	93,860	63,083	(59,164)	14,723	24,434	5,587	(51,076)
資産合計*3	2,324,906	2,358,929	2,022,553	2,383,906	2,367,314	2,336,953	2,472,091
親会社の所有者に帰属する持分合計*4	792,538	768,110	544,366	575,368	522,473	486,235	496,500
資本合計*5	1,030,521	1,006,046	775,628	821,436	758,886	720,901	747,482
営業活動によるキャッシュ・フロー	142,917	156,578	78,428	132,872	176,228	124,491	171,595
投資活動によるキャッシュ・フロー	(164,239)	(182,679)	(206,237)	(269,402)	(155,987)	(123,975)	(165,772)
フリー・キャッシュ・フロー	(21,322)	(26,101)	(127,809)	(136,530)	20,241	516	5,823
財務活動によるキャッシュ・フロー	35,558	7,090	112,539	168,709	17,985	2,054	(36,009)
設備投資額 (十億円)	159.8	142.5	134.1	103.2	98.7	155.1	116.1
減価償却費 (十億円)	113.9	125.0	140.7	116.1	147.0	114.9	115.5
研究開発費 (十億円)	97.7	105.4	131.1	117.3	138.1	122.3	125.0
売上収益コア営業利益率 (%) ^{*6}	7.8	5.4	0.1	3.2	4.4	3.1	2.3
売上収益当期利益率 (%) ^{*7}	5.2	3.3	(3.3)	0.9	1.2	0.3	(2.6)
売上収益研究開発費比率 (%) ^{*8}	5.5	5.6	7.3	7.2	7.0	6.3	6.4
有利子負債 (十億円)	641.0	673.9	795.4	997.9	1,040.3	1,053.0	1,060.6
D/Eレシオ (倍)	0.6	0.7	1.0	1.2	1.4	1.5	1.4
親会社所有者帰属持分比率 (%) ^{*9}	34.1	32.6	26.9	24.1	22.1	20.8	20.1
キャッシュ・フロー対有利子負債比率 (倍)	4.5	4.3	10.1	7.5	5.9	8.5	6.2
インタレスト・カバレッジ・レシオ (倍)	13.3	13.2	6.5	11.0	13.7	10.2	13.2
金融収支 (十億円)	(3.9)	(2.8)	(2.7)	(5.0)	(6.3)	(4.7)	(5.4)
ROE (%)	12.4	8.1	(9.0)	2.6	4.5	1.1	(10.4)
ROI (%)	7.6	5.4	(2.6)	2.1	2.6	1.2	(1.9)
ROA (%)	4.2	2.7	(2.7)	0.7	1.0	0.2	(2.1)
基本的1株当たり当期利益 (円) ^{*10}	56.82	38.20	(35.84)	8.92	14.86	3.42	(31.25)
1株当たり親会社所有者帰属持分 (円) ^{*11}	479.87	465.21	329.74	348.52	319.61	297.45	303.74
1株当たり配当金 (円)	12.00	12.00	9.00	6.00	9.00	9.00	6.00
配当性向 (%)	21.1	31.4	—	67.3	60.6	263.3	—
PER (倍)	15.7	16.7	—	51.2	27.9	102.9	—
PBR (倍)	1.9	1.4	1.0	1.3	1.3	1.2	1.0
従業員数 (人)	24,691	25,588	26,902	27,828	29,382	29,839	30,396
研究開発人員 (人)	3,148	3,392	3,511	3,764	3,933	3,989	3,951
連結子会社数 (社)	105	116	126	143	146	145	162
為替 (円/\$)	116.97	114.44	100.71	92.89	85.74	79.08	82.91
ナフサ価格 (円/KL)	50,000	61,500	58,900	41,200	47,500	54,900	57,500
世界経済成長率 (%) ^{注2}	5.4	5.5	3.1	(0.1)	5.4	4.2	3.5
海外売上収益の地域別内訳 (十億円) ^{*12}							
アジア	543.3	591.7	550.5	539.5	744.3	716.3	736.4
北米	46.1	46.1	46.1	75.0	165.4	159.9	176.3
欧州	72.0	67.6	80.4	71.8	90.5	82.9	78.8
中東・アフリカ	43.0	44.1	37.3	21.8	33.2	25.7	24.2
中南米	14.9	17.1	18.2	12.3	13.6	14.4	18.8
オセアニア他	28.5	22.2	17.3	8.5	9.7	9.7	9.4
合計	747.8	788.8	749.8	728.9	1,056.7	1,009.0	1,043.8
海外売上収益比率 (%) ^{*13}	41.8	41.6	41.9	45.0	53.3	51.8	53.5

日本基準での勘定科目は以下の通り。

*1 売上高、*2 親会社株主に帰属する当期純利益、*3 総資産、*4 自己資本、*5 純資産、*6 売上高営業利益率 (%)、*7 売上高当期純利益率 (%)、*8 売上高研究開発費比率 (%)、*9 自己資本比率 (%)、*10 1株当たり当期純利益 (円)、*11 1株当たり純資産 (円)、*12 海外売上高の地域別内訳 (十億円)、*13 海外売上高比率 (%)

(注) 1 2016年3月期までは日本基準の営業利益、2017年3月期以降はIFRSの営業利益を掲載。

2 世界経済成長率は、IMF World Economic Outlook, April 2024をもとに住友化学作成。

国際会計基準 (IFRS)

(百万円)

	'14/3	'15/3	'16/3	'17/3	'18/3	'19/3	'20/3	'21/3	'22/3	'23/3	'24/3
	¥2,243,794	¥2,376,697	¥2,101,764	¥1,939,069	¥2,190,509	¥2,318,572	¥2,225,804	¥2,286,978	¥2,765,321	¥2,895,283	¥2,446,893
	—	—	—	184,547	262,694	204,252	132,652	147,615	234,779	92,752	(149,049)
	100,842	127,346	164,446	126,467	250,923	182,972	137,517	137,115	215,003	(30,984)	(488,826)
	111,109	157,414	171,217	—	—	—	—	—	—	—	—
	36,977	52,192	81,451	76,540	133,768	117,992	30,926	46,043	162,130	6,987	(311,838)
	2,788,507	2,880,396	2,662,150	2,878,193	3,068,685	3,171,618	3,654,087	3,990,254	4,308,151	4,165,503	3,934,818
	643,297	791,319	766,874	812,612	927,141	998,702	923,990	1,019,230	1,218,101	1,171,192	965,753
	934,506	1,118,216	1,090,776	1,115,903	1,252,214	1,351,886	1,392,592	1,482,119	1,701,977	1,489,189	1,164,366
	194,362	260,854	261,172	185,776	293,250	208,143	106,012	374,464	171,715	111,621	(51,317)
	(135,177)	(56,628)	(53,678)	(205,697)	(154,520)	(180,837)	(499,670)	(177,389)	(115,421)	(19,411)	(112,240)
	59,185	204,226	207,494	(19,921)	138,730	27,306	(393,658)	197,075	56,294	92,210	(163,557)
	(59,084)	(151,465)	(177,956)	(523)	(94,264)	(60,866)	373,542	(39,974)	(81,394)	(178,502)	49,246
	143.4	84.2	103.8	136.3	158.8	163.7	116.3	112.7	119.5	141.1	158.4
	115.7	119.2	116.6	110.3	107.1	112.5	131.7	136.0	156.7	168.0	157.5
	141.3	147.9	155.8	158.0	165.3	163.5	174.3	178.7	174.9	195.6	184.0
	4.5	5.4	7.8	9.5	12.0	8.8	6.0	6.5	8.5	3.2	(6.1)
	1.6	2.2	3.9	3.9	6.1	5.1	1.4	2.0	5.9	0.2	(12.7)
	6.3	6.2	7.4	8.1	7.5	7.1	7.8	7.8	6.3	6.8	7.5
	1,074.6	980.2	831.5	884.1	842.2	839.5	1,304.7	1,351.1	1,350.5	1,461.4	1,563.5
	1.1	0.9	0.8	0.8	0.7	0.6	0.9	0.9	0.8	1.0	1.3
	23.1	27.5	28.8	28.2	30.2	31.5	25.3	25.5	28.3	28.1	24.5
	5.5	3.8	3.2	4.8	2.9	4.0	12.3	3.6	7.9	13.1	(30.5)
	15.0	19.0	22.6	16.4	27.8	19.0	8.3	23.6	11.1	5.1	(1.8)
	(4.9)	0.7	(2.7)	(2.2)	(0.5)	0.2	(1.6)	(7.7)	(6.1)	(3.7)	(7.1)
	6.5	7.3	10.5	9.8	15.4	12.3	3.2	4.7	14.5	0.6	(29.2)
	3.2	3.8	5.9	5.9	8.9	7.3	2.4	2.8	6.6	(1.3)	(16.1)
	1.4	1.8	2.9	2.8	4.5	3.8	0.9	1.2	3.9	0.2	(7.7)
	22.62	31.93	49.84	46.81	81.81	72.17	18.91	28.16	99.16	4.27	(190.69)
	393.58	484.17	469.25	496.96	567.04	610.82	565.13	623.39	745.03	716.26	590.44
	9.00	9.00	14.00	14.00	22.00	22.00	17.00	15.00	24.00	18.00	9.00
	39.8	28.2	28.1	29.9	26.9	30.5	89.9	53.3	24.2	421.2	—
	16.8	19.4	10.2	13.3	7.6	7.1	17.0	20.3	5.7	104.2	—
	1.0	1.3	1.1	1.3	1.1	0.8	0.6	0.9	0.8	0.6	0.6
	30,745	31,039	31,094	32,536	31,837	32,542	33,586	34,743	34,703	33,572	32,161
	3,952	3,913	3,831	4,010	4,034	3,937	4,221	4,372	4,223	4,213	3,546
	164	167	160	170	178	184	218	224	210	203	184
	100.17	109.76	120.15	108.34	110.85	110.92	108.70	106.10	112.39	135.50	144.59
	67,300	63,500	42,800	34,700	41,900	49,400	42,900	31,300	56,900	76,600	69,100
	3.4	3.6	3.5	3.3	3.8	3.6	2.9	(2.7)	6.5	3.5	3.2
	883.0	964.0	819.8	741.1	842.6	936.4	880.7	884.6	1,076.5	1,015.6	913.8
	233.0	257.3	306.2	305.8	366.9	380.4	384.0	404.4	433.7	491.8	326.5
	106.7	96.6	82.3	69.1	85.9	95.1	93.1	95.4	120.2	134.9	130.5
	29.7	61.9	30.3	22.4	37.4	42.3	46.9	52.4	86.3	99.9	108.4
	29.3	36.3	37.9	34.4	39.5	43.1	45.8	113.2	140.5	211.4	160.4
	11.2	12.2	12.7	10.7	12.4	8.5	10.2	11.4	14.4	13.3	25.2
	1,292.9	1,428.4	1,289.2	1,183.4	1,384.7	1,505.7	1,460.7	1,561.4	1,871.5	1,966.9	1,664.8
	57.6	60.1	61.3	61.0	63.2	64.9	65.6	68.3	67.7	67.9	68.0

財務ハイライト // Financial Summary

J-GAAP

	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3
Sales revenue*1	¥1,790,026	¥1,896,539	¥1,788,223	¥1,620,915	¥1,982,435	¥1,947,884	¥1,952,492
Core operating income	—	—	—	—	—	—	—
Operating income ^{Note 1}	139,623	102,397	2,114	51,455	87,957	60,688	45,016
Ordinary income	157,981	92,790	(32,624)	34,957	84,091	50,714	50,252
Net income attributable to owners of the parent	93,860	63,083	(59,164)	14,723	24,434	5,587	(51,076)
Total assets	2,324,906	2,358,929	2,022,553	2,383,906	2,367,314	2,336,953	2,472,091
Equity attributable to owners of the parent*2	792,538	768,110	544,366	575,368	522,473	486,235	496,500
Total equity*3	1,030,521	1,006,046	775,628	821,436	758,886	720,901	747,482
Cash flows from operating activities	142,917	156,578	78,428	132,872	176,228	124,491	171,595
Cash flows from investing activities	(164,239)	(182,679)	(206,237)	(269,402)	(155,987)	(123,975)	(165,772)
Free cash flow	(21,322)	(26,101)	(127,809)	(136,530)	20,241	516	5,823
Cash flows from financing activities	35,558	7,090	112,539	168,709	17,985	2,054	(36,009)
Capital expenditures (billions of yen)	159.8	142.5	134.1	103.2	98.7	155.1	116.1
Depreciation and amortization expenses (billions of yen)	113.9	125.0	140.7	116.1	147.0	114.9	115.5
Research and development expenses (billions of yen)	97.7	105.4	131.1	117.3	138.1	122.3	125.0
Core operating income to sales revenue (%)*4	7.8	5.4	0.1	3.2	4.4	3.1	2.3
Net income to sales revenue (%)*5	5.2	3.3	(3.3)	0.9	1.2	0.3	(2.6)
Research and development expenses to sales revenue (%)*6	5.5	5.6	7.3	7.2	7.0	6.3	6.4
Interest-bearing liabilities (billions of yen)	641.0	673.9	795.4	997.9	1,040.3	1,053.0	1,060.6
D/E ratio (times)	0.6	0.7	1.0	1.2	1.4	1.5	1.4
Equity attributable to owners of the parent to total assets (%)*7	34.1	32.6	26.9	24.1	22.1	20.8	20.1
Ratio of interest-bearing debt to cash flow (times)	4.5	4.3	10.1	7.5	5.9	8.5	6.2
Interest coverage ratio (times)	13.3	13.2	6.5	11.0	13.7	10.2	13.2
Net interest expenses (billions of yen)	(3.9)	(2.8)	(2.7)	(5.0)	(6.3)	(4.7)	(5.4)
Return on equity (%)	12.4	8.1	(9.0)	2.6	4.5	1.1	(10.4)
Return on investment (%)	7.6	5.4	(2.6)	2.1	2.6	1.2	(1.9)
Return on assets (%)	4.2	2.7	(2.7)	0.7	1.0	0.2	(2.1)
Basic earnings per share (yen)*8	56.82	38.20	(35.84)	8.92	14.86	3.42	(31.25)
Equity attributable to owners of the parent per share (yen)*9	479.87	465.21	329.74	348.52	319.61	297.45	303.74
Cash dividends per share (yen)	12.00	12.00	9.00	6.00	9.00	9.00	6.00
Dividend payout ratio (%)	21.1	31.4	—	67.3	60.6	263.3	—
Price earnings ratio (times)	15.7	16.7	—	51.2	27.9	102.9	—
Price book-value ratio (times)	1.9	1.4	1.0	1.3	1.3	1.2	1.0
Number of employees	24,691	25,588	26,902	27,828	29,382	29,839	30,396
Number of research and development employees	3,148	3,392	3,511	3,764	3,933	3,989	3,951
Number of consolidated subsidiaries	105	116	126	143	146	145	162
Exchange rate (yen/\$)	116.97	114.44	100.71	92.89	85.74	79.08	82.91
Naphtha price (yen/KL)	50,000	61,500	58,900	41,200	47,500	54,900	57,500
Growth rate of the global economy (%) ^{Note 2}	5.4	5.5	3.1	(0.1)	5.4	4.2	3.5
Overseas sales revenue by region (billions of yen)*10							
Asia	543.3	591.7	550.5	539.5	744.3	716.3	736.4
North America	46.1	46.1	46.1	75.0	165.4	159.9	176.3
Europe	72.0	67.6	80.4	71.8	90.5	82.9	78.8
Middle East and Africa	43.0	44.1	37.3	21.8	33.2	25.7	24.2
Central and South America	14.9	17.1	18.2	12.3	13.6	14.4	18.8
Oceania and others	28.5	22.2	17.3	8.5	9.7	9.7	9.4
Total	747.8	788.8	749.8	728.9	1,056.7	1,009.0	1,043.8
Overseas sales revenue ratio (%)*11	41.8	41.6	41.9	45.0	53.3	51.8	53.5

Account titles of J-GAAP are as follows:

*1 Net sales; *2 Shareholders' equity; *3 Net assets; *4 Operating margin (%); *5 Net income ratio to net sales (%);

*6 Research and development expenses ratio to net sales (%); *7 Shareholders' equity ratio (%); *8 Net income per share (yen); *9 Net assets per share (yen);

*10 Overseas sales by region (billions of yen); *11 Overseas sales ratio (%)

(Notes) 1. Operating income had been presented under J-GAAP up to FY2015, and under IFRS from FY2016 onward.

2. Figures for the growth rate of the global economy were created by Sumitomo Chemical based on the IMF World Economic Outlook, April 2024.

IFRS

(Millions of yen)

	'14/3	'15/3	'16/3	'17/3	'18/3	'19/3	'20/3	'21/3	'22/3	'23/3	'24/3
	¥2,243,794	¥2,376,697	¥2,101,764	¥1,939,069	¥2,190,509	¥2,318,572	¥2,225,804	¥2,286,978	¥2,765,321	¥2,895,283	¥2,446,893
	—	—	—	184,547	262,694	204,252	132,652	147,615	234,779	92,752	(149,049)
	100,842	127,346	164,446	126,467	250,923	182,972	137,517	137,115	215,003	(30,984)	(488,826)
	111,109	157,414	171,217	—	—	—	—	—	—	—	—
	36,977	52,192	81,451	76,540	133,768	117,992	30,926	46,043	162,130	6,987	(311,838)
	2,788,507	2,880,396	2,662,150	2,878,193	3,068,685	3,171,618	3,654,087	3,990,254	4,308,151	4,165,503	3,934,818
	643,297	791,319	766,874	812,612	927,141	998,702	923,990	1,019,230	1,218,101	1,171,192	965,753
	934,506	1,118,216	1,090,776	1,115,903	1,252,214	1,351,886	1,392,592	1,482,119	1,701,977	1,489,189	1,164,366
	194,362	260,854	261,172	185,776	293,250	208,143	106,012	374,464	171,715	111,621	(51,317)
	(135,177)	(56,628)	(53,678)	(205,697)	(154,520)	(180,837)	(499,670)	(177,389)	(115,421)	(19,411)	(112,240)
	59,185	204,226	207,494	(19,921)	138,730	27,306	(393,658)	197,075	56,294	92,210	(163,557)
	(59,084)	(151,465)	(177,956)	(523)	(94,264)	(60,866)	373,542	(39,974)	(81,394)	(178,502)	49,246
	143.4	84.2	103.8	136.3	158.8	163.7	116.3	112.7	119.5	141.1	158.4
	115.7	119.2	116.6	110.3	107.1	112.5	131.7	136.0	156.7	168.0	157.5
	141.3	147.9	155.8	158.0	165.3	163.5	174.3	178.7	174.9	195.6	184.0
	4.5	5.4	7.8	9.5	12.0	8.8	6.0	6.5	8.5	3.2	(6.1)
	1.6	2.2	3.9	3.9	6.1	5.1	1.4	2.0	5.9	0.2	(12.7)
	6.3	6.2	7.4	8.1	7.5	7.1	7.8	7.8	6.3	6.8	7.5
	1,074.6	980.2	831.5	884.1	842.2	839.5	1,304.7	1,351.1	1,350.5	1,461.4	1,563.5
	1.1	0.9	0.8	0.8	0.7	0.6	0.9	0.9	0.8	1.0	1.3
	23.1	27.5	28.8	28.2	30.2	31.5	25.3	25.5	28.3	28.1	24.5
	5.5	3.8	3.2	4.8	2.9	4.0	12.3	3.6	7.9	13.1	(30.5)
	15.0	19.0	22.6	16.4	27.8	19.0	8.3	23.6	11.1	5.1	(1.8)
	(4.9)	0.7	(2.7)	(2.2)	(0.5)	0.2	(1.6)	(7.7)	(6.1)	(3.7)	(7.1)
	6.5	7.3	10.5	9.8	15.4	12.3	3.2	4.7	14.5	0.6	(29.2)
	3.2	3.8	5.9	5.9	8.9	7.3	2.4	2.8	6.6	(1.3)	(16.1)
	1.4	1.8	2.9	2.8	4.5	3.8	0.9	1.2	3.9	0.2	(7.7)
	22.62	31.93	49.84	46.81	81.81	72.17	18.91	28.16	99.16	4.27	(190.69)
	393.58	484.17	469.25	496.96	567.04	610.82	565.13	623.39	745.03	716.26	590.44
	9.00	9.00	14.00	14.00	22.00	22.00	17.00	15.00	24.00	18.00	9.00
	39.8	28.2	28.1	29.9	26.9	30.5	89.9	53.3	24.2	421.2	—
	16.8	19.4	10.2	13.3	7.6	7.1	17.0	20.3	5.7	104.2	—
	1.0	1.3	1.1	1.3	1.1	0.8	0.6	0.9	0.8	0.6	0.6
	30,745	31,039	31,094	32,536	31,837	32,542	33,586	34,743	34,703	33,572	32,161
	3,952	3,913	3,831	4,010	4,034	3,937	4,221	4,372	4,223	4,213	3,546
	164	167	160	170	178	184	218	224	210	203	184
	100.17	109.76	120.15	108.34	110.85	110.92	108.70	106.10	112.39	135.50	144.59
	67,300	63,500	42,800	34,700	41,900	49,400	42,900	31,300	56,900	76,600	69,100
	3.4	3.6	3.5	3.3	3.8	3.6	2.9	(2.7)	6.5	3.5	3.2
	883.0	964.0	819.8	741.1	842.6	936.4	880.7	884.6	1,076.5	1,015.6	913.8
	233.0	257.3	306.2	305.8	366.9	380.4	384.0	404.4	433.7	491.8	326.5
	106.7	96.6	82.3	69.1	85.9	95.1	93.1	95.4	120.2	134.9	130.5
	29.7	61.9	30.3	22.4	37.4	42.3	46.9	52.4	86.3	99.9	108.4
	29.3	36.3	37.9	34.4	39.5	43.1	45.8	113.2	140.5	211.4	160.4
	11.2	12.2	12.7	10.7	12.4	8.5	10.2	11.4	14.4	13.3	25.2
	1,292.9	1,428.4	1,289.2	1,183.4	1,384.7	1,505.7	1,460.7	1,561.4	1,871.5	1,966.9	1,664.8
	57.6	60.1	61.3	61.0	63.2	64.9	65.6	68.3	67.7	67.9	68.0

セグメント情報 // Sector Information

日本基準 (J-GAAP)

			'07/3	'08/3	'09/3	'10/3*1	'11/3*1,2	'12/3*2
売上収益 Sales revenue	基礎化学 Basic Chemicals		¥ 314,004	¥ 314,718	¥ 240,030	¥ 203,294	¥ 302,289	¥ 284,348
	エッセシャルケミカルズ*5 Essential Chemicals & Plastics*5		539,065	603,326	552,974	481,529	649,885	672,428
日本基準 売上高 J-GAAP Net sales	エネルギー・機能材料 Energy & Functional Materials		—	—	—	—	—	—
	精密化学 Fine Chemicals		90,882	92,937	80,763	86,713	—	—
	情報電子化学 IT-related Chemicals		266,436	297,515	307,121	265,226	322,287	293,066
	健康・農業関連事業 Health & Crop Sciences		198,310	200,378	222,202	211,546	250,806	264,134
	医薬品 Pharmaceuticals		234,546	237,592	235,590	267,464	410,614	380,518
	その他 Others		146,783	150,073	149,543	105,143	46,554	53,390
	合計 Total		1,790,026	1,896,539	1,788,223	1,620,915	1,982,435	1,947,884
コア営業利益 Core operating income	基礎化学 Basic Chemicals		13,483	10,559	(15,334)	1,328	20,627	9,349
	エッセシャルケミカルズ Essential Chemicals & Plastics		23,596	4,518	(30,337)	(247)	11,130	6,155
日本基準 営業利益 J-GAAP Operating income	エネルギー・機能材料 Energy & Functional Materials		—	—	—	—	—	—
	精密化学 Fine Chemicals		13,085	11,430	1,629	3,579	—	—
	情報電子化学 IT-related Chemicals		3,457	6,290	(996)	6,304	26,138	10,968
	健康・農業関連事業 Health & Crop Sciences		23,251	20,914	24,429	29,264	23,302	26,495
	医薬品 Pharmaceuticals		56,231	46,464	32,350	29,889	28,654	20,918
	その他 Others		8,012	3,688	(7,891)	6,714	4,128	7,720
	消去 Elimination		(1,492)	(1,466)	(1,736)	(25,376)	(26,022)	(20,917)
合計 Total		139,623	102,397	2,114	51,455	87,957	60,688	
売上収益コア営業利益率 (%) Core operating income to sales revenue (%)	基礎化学 Basic Chemicals		4.29	3.36	(6.39)	0.65	6.82	3.29
	エッセシャルケミカルズ Essential Chemicals & Plastics		4.38	0.75	(5.49)	(0.05)	1.71	0.92
日本基準 売上高営業利益率 (%) J-GAAP Operating margin (%)	エネルギー・機能材料 Energy & Functional Materials		—	—	—	—	—	—
	精密化学 Fine Chemicals		14.40	12.30	2.02	4.13	—	—
	情報電子化学 IT-related Chemicals		1.30	2.11	(0.32)	2.38	8.11	3.74
	健康・農業関連事業 Health & Crop Sciences		11.72	10.44	10.99	13.83	9.29	10.03
	医薬品 Pharmaceuticals		23.97	19.56	13.73	11.17	6.98	5.50
	その他 Others		5.46	2.46	(5.28)	6.39	8.87	14.46
	合計 Total		7.80	5.40	0.12	3.17	4.44	3.12
設備投資額 (十億円) Capital expenditures (billions of yen)	基礎化学 Basic Chemicals		24.6	27.6	14.7	12.4	16.6	24.5
	エッセシャルケミカルズ Essential Chemicals & Plastics		16.9	21.2	17.6	14.4	13.7	19.6
設備投資額の内訳 (十億円) Breakdown of capital expenditures (billions of yen)	エネルギー・機能材料 Energy & Functional Materials		—	—	—	—	—	—
	精密化学 Fine Chemicals		4.6	6.9	7.7	17.8	—	—
	情報電子化学 IT-related Chemicals		72.0	33.4	50.6	11.5	27.7	66.9
	健康・農業関連事業 Health & Crop Sciences		10.1	8.5	11.3	23.2	15.6	19.3
	医薬品 Pharmaceuticals		12.5	18.3	12.7	7.8	10.5	11.3
	その他 Others		19.1	26.7	19.6	16.3	14.6	13.5
	合計 Total		159.8	142.5	134.1	103.2	98.7	155.1
	新設・増強 New plants and expansions		18.7	13.1	3.8	1.2	3.4	6.9
	エッセシャルケミカルズ Essential Chemicals & Plastics		4.3	1.3	2.9	1.9	2.3	6.1
	エネルギー・機能材料 Energy & Functional Materials		—	—	—	—	—	—
	精密化学 Fine Chemicals		1.9	3.1	3.3	11.0	—	—
情報電子化学 IT-related Chemicals		66.6	27.6	47.9	8.7	23.9	62.2	
健康・農業関連事業 Health & Crop Sciences		4.7	2.1	2.0	17.7	7.8	9.2	
医薬品 Pharmaceuticals		1.9	11.2	2.9	2.0	0.7	1.7	
その他 Others		5.5	3.2	5.6	7.6	5.7	1.0	
小計 Sub-total		103.6	61.6	68.4	50.1	43.8	87.1	
合理化 Rationalization of production processes		6.8	5.1	6.0	5.4	4.6	3.9	
研究開発 R&D		7.1	6.5	9.6	7.7	6.7	10.6	
更新・補修 Maintenance and renewal		22.6	37.8	23.0	18.9	23.7	30.3	
その他 Others		19.8	31.4	27.2	21.2	19.9	23.2	
合計 Total		159.8	142.5	134.1	103.2	98.7	155.1	
減価償却費 (十億円) Depreciation and amortization expenses (billions of yen)	基礎化学 Basic Chemicals		13.5	13.2	17.2	14.2	21.2	14.2
	エッセシャルケミカルズ Essential Chemicals & Plastics		19.2	18.4	20.9	19.4	18.4	14.1
研究開発費 (十億円) Research and development expenses (billions of yen)	エネルギー・機能材料 Energy & Functional Materials		—	—	—	—	—	—
	精密化学 Fine Chemicals		6.5	6.1	6.3	7.3	—	—
	情報電子化学 IT-related Chemicals		31.5	42.2	39.8	23.2	20.3	14.5
	健康・農業関連事業 Health & Crop Sciences		14.2	12.8	13.1	12.6	22.3	14.6
	医薬品 Pharmaceuticals		16.2	15.4	14.5	21.2	47.2	42.3
	その他 Others		12.8	16.9	29.0	18.4	17.7	15.1
	合計 Total		113.9	125.0	140.7	116.1	147.0	114.9
研究開発費 (十億円) Research and development expenses (billions of yen)	基礎化学 Basic Chemicals		5.7	6.1	6.4	3.5	5.1	5.2
	エッセシャルケミカルズ Essential Chemicals & Plastics		11.3	11.1	12.0	8.3	7.6	7.2
研究開発費 (十億円) Research and development expenses (billions of yen)	エネルギー・機能材料 Energy & Functional Materials		—	—	—	—	—	—
	精密化学 Fine Chemicals		4.2	4.1	4.2	4.2	—	—
	情報電子化学 IT-related Chemicals		12.6	13.7	21.2	11.0	11.6	11.7
	健康・農業関連事業 Health & Crop Sciences		18.7	19.4	20.7	17.2	21.6	19.7
	医薬品 Pharmaceuticals		42.5	47.8	55.0	54.9	71.2	59.0
	その他 Others		2.6	3.2	11.6	18.1	21.1	19.5
	合計 Total		97.7	105.4	131.1	117.3	138.1	122.3

*1 2011年3月期から全社共通研究費の配賦方法等を見直している。また一部の連結子会社を「その他部門」からセグメントを変更している(2010年3月期は組替後を掲載)。

*2 2012年3月期から「精密化学部門」を廃止・再編し、同セグメントの事業を「基礎化学部門」と「農業化学部門」に移管、また「農業化学部門」を「健康・農業関連事業部門」に改称(2011年3月期は組替後を掲載)。

*3 2016年3月期から、従来の「基礎化学部門」および「石油化学部門」の事業を「石油化学事業」と「エネルギー・機能材料事業」に再編し、両事業部門を「石油化学部門」と「エネルギー・機能材料部門」に改組(2015年3月期は組替後を掲載)。

*4 2017年3月期から、「情報電子化学部門」に含まれていた電池部材およびエンジニアリングプラスチックを「エネルギー・機能材料部門」に移管(2016年3月期は組替後を掲載)。

*5 2023年3月期から「石油化学部門」を「エッセシャルケミカルズ部門」に改称。

国際会計基準 (IFRS)

(百万円 Millions of yen)

	'13/3	'14/3	'15/3*3	'16/3*3,4	'17/3*4	'18/3	'19/3	'20/3	'21/3	'22/3	'23/3	'24/3
¥ 263,522	¥ 286,898	¥ —	¥ —	¥ —	¥ —	¥ —	¥ —	¥ —	¥ —	¥ —	¥ —	¥ —
693,859	792,021	932,294	657,093	557,852	674,116	757,529	656,929	589,323	842,511	852,916	773,979	
—	—	202,844	209,007	206,414	250,988	282,850	255,034	245,249	316,386	342,460	300,264	
—	—	—	—	—	—	—	—	—	—	—	—	—
299,968	362,255	405,126	384,532	358,473	368,709	396,839	404,871	431,819	473,742	431,219	414,150	
262,580	326,967	345,383	359,013	320,613	339,698	338,094	343,666	423,011	473,778	598,390	545,965	
378,595	418,809	403,562	435,478	440,974	500,227	492,130	515,845	546,450	591,709	584,873	342,736	
53,968	56,844	87,488	56,641	54,743	56,771	51,130	49,459	51,126	67,195	85,425	69,799	
1,952,492	2,243,794	2,376,697	2,101,764	1,939,069	2,190,509	2,318,572	2,225,804	2,286,978	2,765,321	2,895,283	2,446,893	
(6,391)	(10,867)	—	—	—	—	—	—	—	—	—	—	—
(3,232)	4,942	20,809	28,767	58,884	94,567	61,610	14,485	(11,991)	53,515	(34,197)	(90,682)	
—	—	783	2,809	6,030	19,189	22,959	20,343	20,265	20,058	15,239	7,832	
—	—	—	—	—	—	—	—	—	—	—	—	—
11,703	34,898	32,408	19,874	8,714	12,341	26,227	25,084	39,733	57,827	47,601	43,959	
26,272	38,184	56,117	77,518	47,440	43,964	19,716	2,083	31,547	42,253	57,277	30,892	
30,857	47,079	29,024	42,686	69,871	94,786	80,764	75,266	71,672	61,712	16,168	(133,016)	
7,963	8,373	15,653	7,830	10,146	11,052	9,422	8,770	12,752	15,784	10,405	8,076	
(22,156)	(21,767)	(27,448)	(15,038)	(16,538)	(13,205)	(16,446)	(13,379)	(16,363)	(16,370)	(19,741)	(16,110)	
45,016	100,842	127,346	164,446	184,547	262,694	204,252	132,652	147,615	234,779	92,752	(149,049)	
(2,43)	(3,79)	—	—	—	—	—	—	—	—	—	—	—
(0,47)	0,62	2,23	4,38	10,56	14,03	8,13	2,20	(2,03)	6,35	(4,01)	(11,72)	
—	—	0,39	1,34	2,92	7,65	8,12	7,98	8,26	6,34	4,45	2,61	
—	—	—	—	—	—	—	—	—	—	—	—	—
3,90	9,63	8,00	5,17	2,43	3,35	6,61	6,20	9,20	12,21	11,04	10,61	
10,01	11,68	16,25	21,59	14,80	12,94	5,83	0,61	7,46	8,92	9,57	5,66	
8,15	11,24	7,19	9,80	15,84	18,95	16,41	14,59	13,12	10,43	2,76	(38,81)	
14,76	14,73	17,89	13,82	18,53	19,47	18,43	17,73	24,94	23,49	12,18	11,57	
2,31	4,49	5,36	7,82	9,52	11,99	8,81	5,96	6,45	8,49	3,20	(6,09)	
33,0	22,7	—	—	—	—	—	—	—	—	—	—	—
14,1	17,0	19,7	20,7	30,6	17,4	31,5	23,8	19,9	25,3	30,2	26,9	
—	—	5,8	20,6	21,9	22,5	24,3	21,4	23,0	26,8	26,6	23,8	
—	—	—	—	—	—	—	—	—	—	—	—	—
18,7	51,5	17,5	26,7	33,5	24,5	33,6	21,6	12,2	16,6	32,8	42,9	
25,1	17,5	16,3	15,5	24,2	56,3	39,9	19,7	16,3	16,8	24,3	31,0	
14,6	28,7	16,5	13,9	14,9	21,2	16,9	17,0	14,0	19,6	14,1	20,9	
10,6	6,1	8,3	6,3	11,1	16,8	17,6	12,9	27,3	14,4	13,0	12,9	
116,1	143,4	84,2	103,8	136,3	158,8	163,7	116,3	112,7	119,5	141,1	158,4	
—	—	—	—	—	—	—	—	—	—	—	—	—
18,1	4,0	—	—	—	—	—	—	—	—	—	—	—
6,8	10,2	2,5	1,8	—	3,2	6,4	6,7	1,7	3,2	5,5	3,8	
—	—	1,1	10,0	—	14,3	13,0	11,1	8,0	13,9	14,6	13,0	
—	—	—	—	—	—	—	—	—	—	—	—	—
15,8	48,1	12,9	22,1	—	21,3	28,3	16,8	7,8	9,8	23,6	33,1	
15,4	8,6	10,6	6,4	—	38,0	22,9	8,9	5,0	4,1	10,3	17,4	
1,6	1,9	1,6	1,9	—	3,7	6,1	5,4	3,4	2,9	3,3	6,2	
2,6	0,6	0,9	0,7	—	6,0	8,6	0,7	13,1	2,4	3,9	2,8	
60,3	73,4	29,6	43,0	—	86,5	85,4	49,7	39,0	36,3	61,2	76,3	
3,1	4,8	4,5	8,3	—	2,7	2,8	2,2	2,6	4,3	5,6	5,1	
12,9	13,0	8,3	7,4	—	12,1	13,6	7,4	7,0	9,1	14,3	14,6	
22,4	27,2	22,7	21,7	—	31,3	43,9	32,1	40,4	38,5	37,0	37,7	
17,4	25,0	19,1	23,3	—	26,2	17,9	25,1	23,7	31,4	23,0	24,7	
116,1	143,4	84,2	103,8	136,3	158,8	163,7	116,3	112,7	119,5	141,1	158,4	
15,5	18,0	—	—	—	—	—	—	—	—	—	—	—
13,7	12,8	22,6	22,2	22,8	23,0	22,0	27,9	26,6	26,3	30,1	30,4	
—	—	12,4	11,8	12,7	13,9	15,4	15,9	17,8	19,1	19,3	19,6	
—	—	—	—	—	—	—	—	—	—	—	—	—
17,9	25,0	33,2	35,0	31,7	29,6	31,1	29,0	25,5	26,7	26,6	22,8	
15,3	17,7	15,4	16,3	16,2	16,2	18,7	26,1	26,9	26,9	28,7	24,9	
37,1	28,1	20,9	22,2	15,5	15,1	16,3	20,0	25,6	41,2	44,0	40,4	
15,9	14,1	14,7	9,2	11,4	9,4	9,0	13,0	13,5	16,5	19,3	19,4	
115,5	115,7	119,2	116,6	110,3	107,1	112,5	131,7	136,0	156,7	168,0	157,5	
5,8	6,4	—	—	—	—	—	—	—	—	—	—	—
7,1	7,6	6,7	6,2	6,2	6,6	7,1	7,0	6,9	7,1	7,4	7,0	
—	—	8,2	8,0	9,3	7,5	8,5	7,8	8,2	8,3	8,8	9,0	
—	—	—	—	—	—	—	—	—	—	—	—	—
12,3	15,0	16,5	16,6	16,1	17,3	17,3	19,1	18,7	19,9	19,9	23,6	
20,6	22,9	24,9	26,8	28,2	29,3	29,3	28,9	28,6	27,8	31,3	33,2	
61,1	71,9	72,9	83,7	82,3	89,3	85,1	95,0	99,8	96,6	109,6	94,2	
18,1	17,6	18,7	14,5	15,8	15,3	16,2	16,5	16,5	15,3	18,7	17,0	
125,0	141,3	147,9	155,8	158,0	165,3	163,5	174,3	178,7	174,9	195,6	184,0	

*1 From FY2010, we have revised our method of allocation of R&D expenses for company-wide projects, etc. Certain consolidated subsidiaries, formerly categorized under the Others sector, have been reclassified. (FY2009 figures have been recalculated using the revised method for purposes of comparison.)
 *2 As of FY2011, the Fine Chemicals Sector was eliminated and reorganized. The businesses in this sector were transferred to the Basic Chemicals Sector or the Agricultural Chemicals Sector. Following this change the Agricultural Chemicals Sector changed its name to the Health & Crop Sciences Sector. (The amounts for FY2010 have been reclassified by revised sectors.)
 *3 As of FY2015, the Basic Chemicals Sector was eliminated and businesses in this sector were split and transferred to the Petrochemicals & Plastics Sector and the newly established Energy & Functional Materials Sector. In addition, a part of businesses in the Petrochemicals & Plastics Sector were transferred to the Energy & Functional Materials Sector. (The amounts for FY2014 have been reclassified by revised sectors.)
 *4 As of FY2016, battery materials and engineering plastics that had been included in the IT-related Chemicals Sector were transferred to the Energy & Functional Materials Sector. (The amounts for FY2015 have been reclassified by revised sectors.)
 *5 As of FY2022, the Petrochemicals & Plastics Sector changed its name to the Essential Chemicals & Plastics Sector.